

**DISCLOSURE OF INFORMATION
REGARDING THE SHARES BUYBACK PLAN IN SIGNIFICANTLY FLUCTUATING
MARKET CONDITIONS**

THIS DISCLOSURE OF INFORMATION IS MADE BY THE COMPANY TO COMPLY WITH THE FINANCIAL SERVICES AUTHORITY ("OJK") REGULATION NO. 13 OF 2023 ON THE POLICY IN MAINTAINING CAPITAL MARKETS PERFORMANCE AND STABILITY IN SIGNIFICANTLY FLUCTUATING MARKET CONDITIONS, OJK REGULATION NO. 29 OF 2023 ON THE BUYBACK OF SHARES ISSUED BY PUBLIC COMPANIES, OJK CIRCULAR LETTER NO. S-17/D.04/2025 DATED 18 MARCH 2025 ON THE IMPLEMENTATION POLICY OF BUYBACK OF SHARES ISSUED BY PUBLIC COMPANIES IN SIGNIFICANTLY FLUCTUATING MARKET CONDITIONS AND OJK REGULATION NO. 31/OJK POJK.04/2015 OF 2015 ON THE DISCLOSURE OF INFORMATION OR MATERIAL FACTS BY ISSUERS OR PUBLIC COMPANIES AND ITS AMENDMENTS.

THE INFORMATION AS CONTAINED IN THIS DISCLOSURE OF INFORMATION IS NECESSARY FOR THE PUBLIC TO READ AND NOTE.

IF YOU HAVE DIFFICULTY IN UNDERSTANDING THE INFORMATION AS CONTAINED IN THIS DISCLOSURE OF INFORMATION, YOU SHOULD CONSULT WITH A LEGAL COUNSEL, PUBLIC ACCOUNTANT, FINANCIAL ADVISOR OR OTHER PROFESSIONAL.



PT BANK CENTRAL ASIA TBK (the "Company")

Domiciled in Central Jakarta

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Engaged in Banking Activities

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SUMMARY OF INFORMATION TO SHAREHOLDERS

In supporting the regulator's efforts to maintain share price stability on Indonesia Stock Exchange ("IDX"), the Company plans to buyback the Company's shares that have been issued and listed on the IDX ("**Buyback**"). The Buyback will be conducted, among others, in accordance with the following provisions:

1. OJK Regulation No. 13 of 2023 on the Policy in Maintaining Capital Market Performance and Stability in Significantly Fluctuating Market Conditions ("**OJK Regulation No. 13/2023**");
2. OJK Letter No. S-17/D.04/2025 dated 18 March 2025 on the Implementation Policy of Buyback of Shares Issued by Public Companies in Significantly Fluctuating Market Conditions ("**OJK Letter No. S-17/D.04/2025**"); and
3. OJK Regulation No. 29 of 2023 on the Buyback of Shares Issued by Public Companies ("**OJK Regulation No. 29/2023**").

The total value of the Buyback is Rp1,000,000,000,000,- (one trillion Rupiah) at maximum. The number of shares to be repurchased by the Company will not exceed 20% (twenty percent) of the Company's paid-up capital and the outstanding shares (*free float*) after the Buyback implementation, and will not be less than 7.5% (seven point five percent) of the Company's paid-up capital. The Buyback does not have a material impact on the Company's financial performance and business activities.

BACKGROUND AND PURPOSE

In line with the Significantly Fluctuating Market Conditions as referred to in OJK Regulation No. 13/2023 and with the determination by the OJK based on OJK Letter No. S-17/D.04/2025, in realizing the stable Indonesian capital markets activities, the Company plans to conduct Buyback as an effort to maintain the stability of shares trading in the capital market in conditions of high volatility and to increase the confidence of investors.

In accordance with OJK Letter No. S-17/D.04/2025, in addition to being subject to the provisions of OJK Regulation No. 13/2023, the implementation of Buyback must comply with the provisions of Article 5, Article 6, and Article 14 of OJK Regulation No. 29/2023.

THE COMPANY'S PLAN FOR THE BUYBACK SHARES

The Company will transfer the shares resulting from the Buyback with due observance of the provisions of OJK Regulation No. 13/2023, OJK Regulation No. 29/2023, and/or other applicable laws and regulations.

ESTIMATED SCHEDULE AND LIMITATION ON THE BUYBACK PERIOD, THE METHOD TO BE USED, AND SHARE PRICE LIMITATION FOR SHARE BUYBACK

Schedule and Period Limitation

1. Publication of Disclosure of Information: 25 March 2025
2. Buyback Period (Buyback Period Limitation): Starting from 26 March 2025 until 24 June 2025, which is the maximum period of 3 (three) months from the date of the Disclosure of Information (25 March 2025), unless terminated earlier by the Company before 24 June 2025 with due observance of the prevailing laws and regulations.

Methods

The Buyback will be conducted on the IDX through the regular market and will only be conducted through PT BCA Sekuritas. The Buyback implementation will be in accordance with other provisions in OJK Regulation No. 13/2023 and OJK Regulation No. 29/2023.

Price Limitation

The Buyback will be conducted at a price deemed appropriate and fair by the Company with due observance of the prevailing regulations, with a maximum Buyback price of Rp9,200,- (nine thousand two hundred Rupiah) per share.

THE ESTIMATED NOMINAL AMOUNT OF ALL SHARES TO BE REPURCHASED AND THE COST OF SHARE BUYBACK

The maximum amount of the Company's shares that will be repurchased is equivalent to the maximum purchase value of Rp1,000,000,000,000,- (one trillion Rupiah), which includes brokerage fees and other costs related to the Buyback. In accordance with OJK Regulation No. 13/2023, the number of shares to be repurchased will not exceed 20% (twenty percent) of the Company's paid-up capital.

MANAGEMENT ANALYSIS, ESTIMATION OF THE DECREASE IN REVENUE OF THE PUBLIC COMPANY AS A RESULT OF THE IMPLEMENTATION OF SHARE BUYBACK AND THE IMPACT OF THE FINANCING COSTS OF THE PUBLIC COMPANY AND PROFORMA EARNINGS PER SHARE OF THE PUBLIC COMPANY AFTER THE SHARE BUYBACK IS IMPLEMENTED, TAKING INTO ACCOUNT THE DECREASE IN REVENUE AND THE SOURCE OF FUNDS TO BE USED FOR THE SHARE BUYBACK

Management Analysis and Estimation of the Decrease in Revenue of the Public Company

The Company's business activity in the banking sector generates solid profitability and cash flow. The Company believes that the Buyback will not have a material impact on the Company's business activities, financial performance, capital position and liquidity. The Company has adequate liquidity position and cash flow to carry out the Company's operational activities.

Pro forma Earnings per Share After the Share Buyback

The following proforma financial indicators show minimal impact with the assumption that the Buyback value is Rp1,000,000,000,000,- (one trillion Rupiah) and in the case that it was carried out in the fiscal year of 2024:

In Rp tn (except ratio)	Dec 2024	Proforma	Impact
Asset	1,449.3	1,448.3	-1
Equity	262.6	262.6	-1.064
Net Profit	54.7	54.6	-0.064
CAR	29.36%	29.36%	-0.8 bps
ROA	3.94%	3.94%	-0.5 bps
ROE	24.56%	24.53%	-2.9 bps

Source of Funds to be Used for Share Buyback

In implementing the Buyback, the Company will use its own funds and not from loans. The results of the Buyback will be recorded as treasury shares as a deduction from the Company's equity.

OTHER INFORMATION

In accordance with Article 11 of OJK Regulation No. 13/2023, any party that is:

- a. commissioners, directors, employees and main shareholders of the Company;
- b. individuals who, due to their position or profession or due to their business relationship with the Company enables them to obtain insider information; or
- c. the parties that within the last 6 (six) months are no longer a party as referred to in letters a and b,

are prohibited from conducting transactions on the Company's shares during the shares buyback period or on the same day as the sale of shares resulting from the buyback conducted by the Company through the IDX.

ADDITIONAL INFORMATION

The shareholders who require additional information regarding the Buyback may contact the followings:

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